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Taxes

> Charities and giving > Operating a registered charity

# T3010 charity return – Filing information

### Digital services available as of June 1, 2019

You and your representatives can complete and file Form T3010, Registered Charity Information Return online.

## Public policy dialogue and development activities

In December 2018, the rules governing the political activities of registered charities changed as a result of new legislation that permits charities to carry on unlimited <u>public policy dialogue and development</u> activities (PPDDAs) in furtherance of a stated charitable purpose. Under the new rules, the reporting requirements related to a charity's spending on political activities are no longer relevant.

To reflect this change, Form T3010, Registered Charity Information Return was revised to reflect this change.

- 1. <u>Overview</u>
- 2. Before you file
- 3. Filing information
- 4. After you file

## Two ways to file your charity return

#### ▼ Through MyBA

You can complete your return online using the new digital services for charities available on <u>My Business Account</u> (MyBA):

- 1. If it is your first time accessing your charity's account using MyBA, follow the <u>instructions</u> under the tab "Registered charity, RCAAA, RNASO" to log into MyBA.
- 2. Once logged into MyBA, under your RR account, select the link "File a return".
- 3. You can now start completing your online return. For more information, see <u>Advantages of filing using digital services</u>.

If you have difficulty accessing the digital services, or have questions regarding the online return you can <u>contact the Charities Directorate</u>.

Any director registered with MyBA, or an authorized representative registered with <u>Represent a Client</u>, can complete your charity return entirely online.

On paper

# Advantages of filing using digital services

- The form is broken down into sections that you complete at your leisure.
- You will only be asked for additional information on certain items depending on whether you say yes or no to previous questions, or check certain items on a list.

- Progress bars and status indicate which sections you've completed, started, or haven't started yet.
- Start and stop the return at any time. Clicking "next" saves the information up to that point.
- Multiple individuals can work on it.
- Review and change a section at any time.
- You can print the return for your records once it's been submitted.
- No more postmarks. The date you click submit is the date we officially receive it.

### Progress and status of your return

Your progress

Section	Progress	Status	Action
Basic information sheet		Complete	Review
Section A - Identification		Complete	Review
Section B - Directors/Trustees and Like Officials		Incomplete	Continue
Section C - Programs and general information		Complete	Review
Section D - Financial information		Not Started	Start
Schedule 1 - Foundations		Not required	Start
Schedule 2 - Activities outside Canada		Not required	Start
Schedule 3 - Compensation		Not required	Start
Schedule 4 - Confidential data		Not required	Start
Schedule 5 - Non-cash gifts		Not Started	Start
Schedule 6 - Detailed financial information		Not required	Start

## Guides and help

- <u>T3010 checklist how to avoid common mistakes when filing your</u> return
- T4033 Completing the Registered Charity Information Return
- <u>T2082 Excess Corporate Holdings Regime for Private Foundations</u>
- List of companies authorized to produce customized forms
- <u>Contact the Charities Directorate</u>

## **Related services and information**

- <u>Charities and giving Alphabetical index of topics</u>
- <u>Information available to the public from a registered charity's T3010</u> <u>return</u>
- Making a change to your organization

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