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Taxes

> Charities and giving > Operating a registered charity

T3010 charity return – Filing information

Digital services available as of June 1, 2019

You and your representatives can complete and file Form T3010, Registered Charity Information Return online.

Public policy dialogue and development activities

In December 2018, the rules governing the political activities of registered charities changed as a result of new legislation that permits charities to carry on unlimited <u>public policy dialogue and development</u> activities (PPDDAs) in furtherance of a stated charitable purpose. Under the new rules, the reporting requirements related to a charity's spending on political activities are no longer relevant.

To reflect this change, Form T3010, Registered Charity Information Return was revised to reflect this change.

- 1. <u>Overview</u>
- 2. Before you file
- 3. Filing information
- 4. After you file

Two ways to file your charity return

▼ Through MyBA

You can complete your return online using the new digital services for charities available on <u>My Business Account</u> (MyBA):

- 1. If it is your first time accessing your charity's account using MyBA, follow the <u>instructions</u> under the tab "Registered charity, RCAAA, RNASO" to log into MyBA.
- 2. Once logged into MyBA, under your RR account, select the link "File a return".
- 3. You can now start completing your online return. For more information, see <u>Advantages of filing using digital services</u>.

If you have difficulty accessing the digital services, or have questions regarding the online return you can <u>contact the Charities Directorate</u>.

Any director registered with MyBA, or an authorized representative registered with <u>Represent a Client</u>, can complete your charity return entirely online.

On paper

Advantages of filing using digital services

- The form is broken down into sections that you complete at your leisure.
- You will only be asked for additional information on certain items depending on whether you say yes or no to previous questions, or check certain items on a list.

- Progress bars and status indicate which sections you've completed, started, or haven't started yet.
- Start and stop the return at any time. Clicking "next" saves the information up to that point.
- Multiple individuals can work on it.
- Review and change a section at any time.
- You can print the return for your records once it's been submitted.
- No more postmarks. The date you click submit is the date we officially receive it.

Progress and status of your return

Your progress

Section	Progress	Status	Action
Basic information sheet		Complete	Review
Section A - Identification		Complete	Review
Section B - Directors/Trustees and Like Officials		Incomplete	Continue
Section C - Programs and general information		Complete	Review
Section D - Financial information		Not Started	Start
Schedule 1 - Foundations		Not required	Start
Schedule 2 - Activities outside Canada		Not required	Start
Schedule 3 - Compensation		Not required	Start
Schedule 4 - Confidential data		Not required	Start
Schedule 5 - Non-cash gifts		Not Started	Start
Schedule 6 - Detailed financial information		Not required	Start

Guides and help

- <u>T3010 checklist how to avoid common mistakes when filing your</u> return
- T4033 Completing the Registered Charity Information Return
- <u>T2082 Excess Corporate Holdings Regime for Private Foundations</u>
- List of companies authorized to produce customized forms
- <u>Contact the Charities Directorate</u>

Related services and information

- <u>Charities and giving Alphabetical index of topics</u>
- <u>Information available to the public from a registered charity's T3010</u> <u>return</u>
- Making a change to your organization

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